

Automate and Simplify COI Management

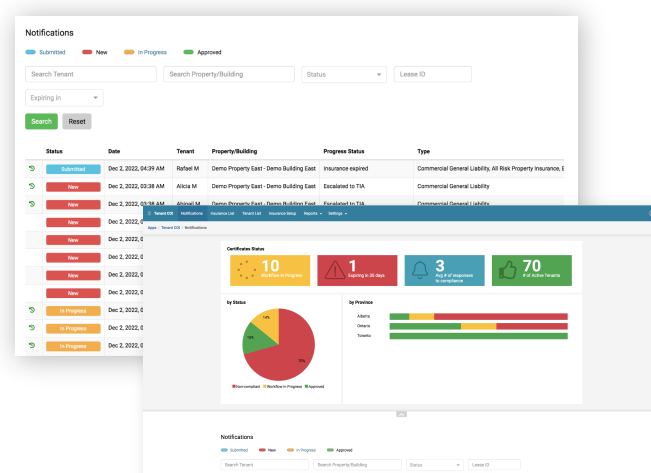
Certificate of insurance management is a vital risk-mitigating activity. It ensures that each vendor, supplier, tenant, subcontractor, franchisee, and carrier complies with your property's insurance requirements.

Unfortunately, traditional COI management can be a complicated and time-consuming process for property and risk managers. It requires manually collecting, reviewing and verifying COIs from everyone leasing or working on a property.

Stay Compliant, Save Time, and Minimize Risk

PremiseHQ's COI Management platform automates and centralizes your insurance certificate lifecycle from requests to collection to resolution, so you no longer have to manually track and manage certificates or follow up with tenants and vendors to ensure compliance.

Our COI platform is user-friendly and customizable, allowing you to set up the platform to meet your specific needs. You can easily view and manage certificates, and set up real-time notifications and reminders to suit your workflow. Plus, you can access it from anywhere, at any time.





Mitigate Risk

Automatically track the lifecycle of all your tenant and vendor COIs from start to finish and get real-time visual insight into portfolio risk exposure.



Eliminate Error-Prone Manual Tasks

Save time, reduce errors and streamline tedious manual tasks with automated workflows and a proactive approach to compliance.



Reduce Costs

Reduce the administrative costs needed to process, review, update and maintain COIs and avoid underinsured claims, costly litigation and failed audits.



Centralize Your COI Data

Get rid of paper trails and file cabinets. Manage your certificates, requirements, endorsements and insured relationships in a centralized location.



Create Risk Reports in Minutes

Access key documents anytime, anywhere and customize and share compliance and risk reports with key stakeholders.

Other Risk Solutions

Vendor Compliance | HazMat Compliance | Virus Transmission | (IEQ / IAQ) | Occupancy Compliance | Water Management | Security Incident Management

Key Features

- ✓ Automate compliance validation
- ✓ Alert risk managers of noncompliance and expiration in real-time
- ✓ Automatically manage data and documents with ease
- ✓ Create custom compliance rules based on your specific requirement
- ✓ Configure the platform to your specific process flows and business rules
- ✓ Easily create customized reports
- ✓ Integrate with other systems (i.e. procurement or contract management)

7x Efficiency Gain 9x ROI

We used to spend 80% of our time on administrative work - creating emails and letters, calling tenants and tracking it although Excel. Now we spend that time validating tenants' compliance. We used to be able to do a maximum of only 500 insurance compliance checks year though our manual process. Now, using PremiseHQ's Tenant Compliance app, we are able to conduct 3500 tenant compliance checks annually with much higher accuracy, without increasing staff.

Jerry Chaves, Director, Risk Management & Insurance, QuadReal